

Sun Life Hong Kong Limited Hong Kong



- Belongs to Sun Life Financial, a leading international financial services organization providing a diverse range of protection and wealth accumulation products and services to individual and corporate customers, headquartered in Toronto, Canada
- Strong credit ratings of the parent company: Standard & Poor's: AA+ (Very Strong), Moody's: Aa2 (Excellent) A.M. Best: A++ (Superior)
- As of September 30, 2007, the Sun Life Financial group of companies had total assets under management of CAD 427 billion
- One of the world's top 500 companies in FORTUNE Magazine and Financial Times (FORTUNE Magazine, July 2006/Financial Times, June 2005)
- One of the world's biggest and most powerful companies according to Forbes 2006 (April 2006)
- Multi-distribution approach to serve more than 400,000 individual and corporate customers
- Member of the Swiss Life Network since 1988

Special Advantages

- Local experience refund available for sizeable group life cases
- Local experience credits are used to offset future premiums upon the next policy renewal
- Advance payment of the credits
- Comprehensive range of life insurance, retirement plans and a host of other financial products and services are on offer
- Provides unique Mandatory Provident Fund, a product that offers first-class MPF trustee, administration, investment and advisory services
- Tailor-made group retirement schemes offering trustee, administration, investment management and professional advisory services

Coverage and Products

Types of Benefit:

- ★ Group Life
- ★ Accidental Death & Dismemberment (rider)
- ★ Permanent and Total Disability (lump sum rider)
- ★ Group Medical
- ❖ Group Retirement

Financial Products:

- × Group Retirement
- × Mandatory Provident Fund

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- ★ Coverage available and poolable
 - ❖ Coverage available
 - × Product available

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